



MANUAL TRADE REQUEST FORM

--

Plan Name

PERSONAL INFORMATION

Name: _____ Social Security #: _____
Address: _____ E-Mail Address: _____
City, State, Zip: _____ Date: _____

(CHECK APPROPRIATE BOX)

- Rebalance current account to target allocation (Column A)
- Rebalance account to target allocation and set as FUTURE investment elections (all money sources)..... (Column A)
- Change FUTURE investments elections only (all money sources) (Column A)
- Move existing funds between investments*(Columns B and C)
- Move existing funds between investments and change FUTURE investment elections (all money sources)*(Columns A, B and C)

*If moving funds, check one: Dollar(\$) Percent(%)

TICKER	INVESTMENT NAME	(A) INVESTMENT ELECTION	(B) FROM (SELL)	(C) TO (BUY)
		%		
		%		
		%		
		%		
		%		
		%		
		%		
		%		
		%		
	TOTAL: (entry in A must total 100%)	100 %		

NOTE: Manual trade requests are subject to a **\$25 processing fee**. Trades can be done online at www.rpgconsultants.com at no charge.

Participant Signature

Name (please print)

Date