



Benefits of the RPGFocus Solution

In today's retirement plan environment, the recordkeeping function is a key component of the participant-directed 401(k) system and other company-sponsored retirement plans. Unlike the institutional providers, working with RPG Consultants as your clients' recordkeeper gives you the freedom to pick the best tool for the task to meet your clients' goals. As an investment-independent platform, RPG Consultants never forces your clients into proprietary funds. We do not use them. We offer thousands of investment options, including ETF's and ETF-managed portfolios, and only work with the lowest-cost share class available with no revenue sharing or ancillary management expenses.

RPG Consultants is more than your "back-office" recordkeeper. Using the **RPGFocus Solution**, we serve as your partner in helping your clients reach retirement security. We work with you to provide a process-for-success for our mutual clients. By working together and understanding each other's services, we are best able to serve the Plan Sponsor and Plan Participants.

Schedule of CEFEX-Certified Recordkeeping Services

- ◆ 24/7 Portals for Advisors, Plan Sponsors and Participants (*including Spanish-language option*)
- ◆ On-Demand E-statements available
- ◆ Lower-cost mutual fund shares, including institutional shares and ETF's
- ◆ Helpdesk telephone and email support
- ◆ Coordination of payroll and contribution processing
- ◆ Participant education and enrollment; including interactive SmartPlan video solution
- ◆ Experienced team of conversion experts to ensure a smooth transition

As a New York-based, family owned and operated business for over 30 years, RPG Consultants was a pioneer in offering Exchange Traded Funds (ETFs) within a daily valuation recordkeeping platform. Today, our continued spirit of innovation is evident by our custom-developed Contribution Tracking System which monitors and manages the complexities of payroll processing. This helps avoid payroll issues which, according to the IRS, result in two out of three compliance errors. We continue to strive to provide a superior service designed to control costs, ensure compliance and simplify the job for all parties involved.

We would enjoy the opportunity to introduce you to **RPGFocus** and our **RPGFocus + Full Service TPA and Recordkeeping services**.



RPG Consultants is one of approximately 50 businesses awarded the CEFEX Certification by the Center for Fiduciary Excellence for its recordkeeping and third party administration service excellence. To maintain this certification, RPG undergoes a rigorous annual audit that examines all aspects of our business operations.

Contact us at 212.947.4800 or
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We're ready to help!